



## STOCK DONATION FORM

Date: \_\_\_\_\_

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Brokerage Address: \_\_\_\_\_

Brokerage City, State, Zip: \_\_\_\_\_

To Whom It May Concern,

This letter authorizes and directs you to transfer the following securities from my/our account number: \_\_\_\_\_

Security Name: \_\_\_\_\_

Security Symbol: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

To the account for the: **Center for Relationship Abuse Awareness:**

UBS Financial Services  
2185 N. California Blvd #400  
Walnut Creek, CA 94596  
Account Number: KW-02747-78 DTC Num: 0221  
Attn: Justin Crocker 925-746-0284

\_\_\_\_\_  
Owner 1 - Please Print

\_\_\_\_\_  
Owner 2 - Please Print

\_\_\_\_\_  
Signature Owner 1

\_\_\_\_\_  
Signature Owner 2

Thank your for donating to the Center for Relationship Abuse Awareness.

Please follow these instructions to ensure your stock gift is processed accurately:

1. Please check all lines for accuracy.
2. Print Three Copies:
  - a. Retain one copy for your records.
  - b. Send one copy to your brokerage firm.
  - c. Mail the third copy to:

Nicole Baran  
Center for Relationship Abuse Awareness  
555 Bryant St. #272  
Palo Alto, CA 94301

*Please direct all transfer questions to:*

UBS Financial Services                      925-746-0284  
Justin Crocker  
2185 N. California Blvd #400  
Walnut Creek, CA 94596

Please reference: Center for Relationship Abuse Awareness  
Account Number: KW-02747-78

3. Please make sure your brokerage firm receives the form with your original signature.
4. If you wish to donate more than one type of securities, please print additional copies of this form.

**IMPORTANT NOTE:**

If you are making a donation of stock near the yearend, please be sure to call both the Center for Relationship Abuse Awareness and your Brokerage firm to ensure the stock is transferred before the new year. The value of your donation is calculated as of the actual date the securities transfer.

The Center for Relationship Abuse Awareness does not provide tax and/or legal advice. Please contact your CPA and/ or tax attorney for specific advice on tax strategies.